

CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

29 September 2025

Issue Number 250211 Tender Type Reopening **Tender Date** 9 October 2025 Tender Time 14:30 pm to 15:30 pm Offering Amount Renminbi 6 Billion Interest Type Fixed Coupon Rate 1.53% **Interest Payment Frequency** Annually 9 September **Interest Payment Date** One Year Original Tenor Maturity Date 9 September 2026 Issue and Settlement Date 10 October 2025 Dated Date(Value Date) 9 September 2025 Listing Date 13 October 2025 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Rating Exempted for issuance in CIBM

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

*Disclaimer

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CDB's bond yield curve available at http://www.cdb.com.cn.



CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

29 September 2025

Issue Number 250208 Tender Type Reopening **Tender Date** 9 October 2025 Tender Time 14:30 pm to 15:30 pm Offering Amount Renminbi 7 Billion Interest Type Fixed 1.54% Coupon Rate **Interest Payment Frequency** Annually **Interest Payment Date** 13 June Five Years Original Tenor Maturity Date 13 June 2030 Issue and Settlement Date 10 October 2025 Dated Date(Value Date) 13 June 2025 Listing Date 13 October 2025 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Rating Exempted for issuance in CIBM

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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CHINA DEVELOPMENT BANK BENCHMARK BOND ISSUANCE PROGRAMME TENDER ANNOUNCEMENT

29 September 2025

Issue Number 250220 Tender Type Reopening **Tender Date** 9 October 2025 Tender Time 14:30 pm to 15:30 pm Offering Amount Renminbi 5 Billion Interest Type Fixed 1.87% Coupon Rate **Interest Payment Frequency** Annually 5 September **Interest Payment Date** Ten Years Original Tenor Maturity Date 5 September 2035 Issue and Settlement Date 10 October 2025 Dated Date(Value Date) 5 September 2025 Listing Date 13 October 2025 Clearing House China Central Depository & Clearing Co.,Ltd Market China's Inter-bank Bond Market(CIBM) Rating Exempted for issuance in CIBM

For offshore issuance, China's Quasi-sovereign ratings, i.e. Moody's: A1,S&P: A+

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